



FINANCIAL PLANNING

H-E-B School of Business & Administration

Program Overview

The Finance program at UIW has two tracks: Banking and Personal Financial Planning. The programs are designed to provide students the skills needed to become a part of the finance community and be successful in management positions within the banking and financial service industry, business firms, or governmental organizations. The Financial Planning concentration teaches students the financial planning process and prepares them to be successful on the Certified Financial Planning Certification Exam. The Finance program introduces students to the world of finance and its key concepts such as time value of money, asset valuation, personal finance, and risk and return. Finance classes are taught in a state-of-the-art finance lab designed to transport Wall Street to the classroom.

Career Opportunities

The Finance degree prepares students for a variety of positions in financial counseling, insurance, and investments. It provides students with an integrated program of liberal arts that includes a global perspective and an emphasis on social justice and community service.

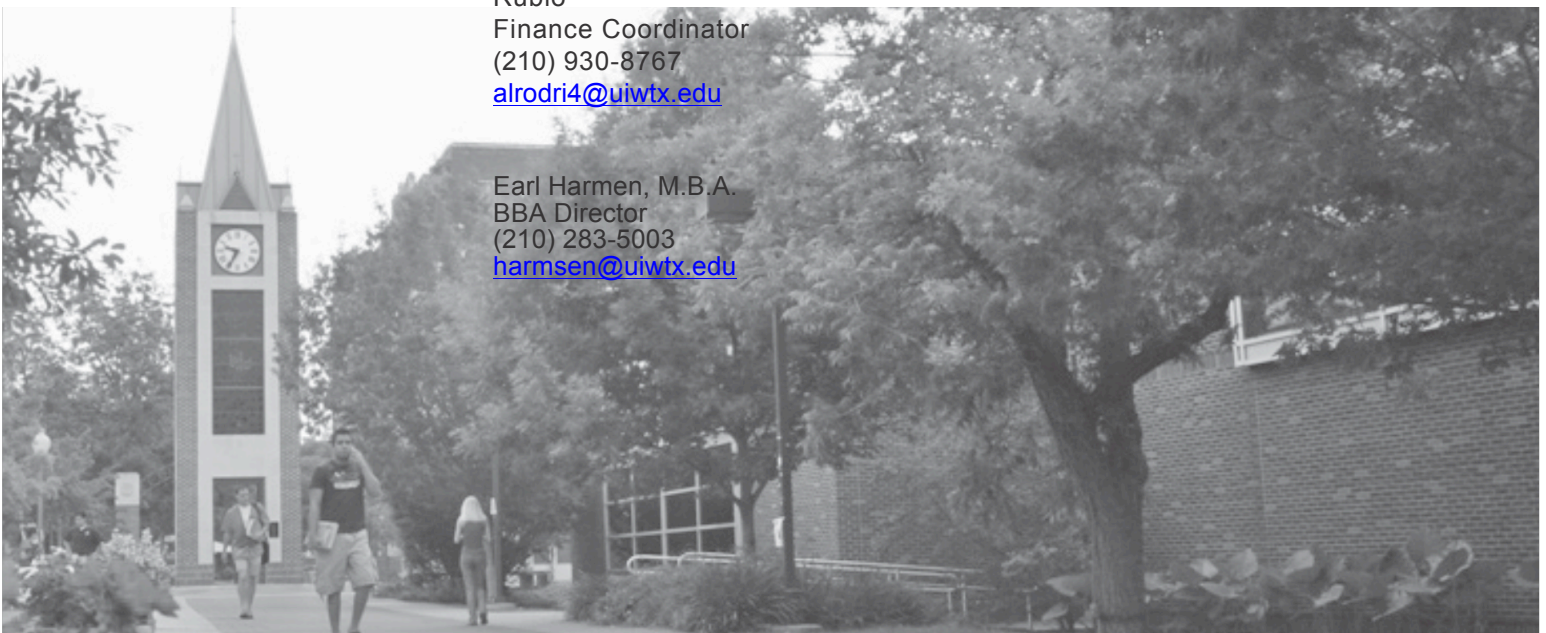
Special Programs

Business majors are encouraged to take advantage of the many on-campus student organizations and study abroad opportunities offered through the School of Business. Joining an on-campus organization, such as the Business Club, allows business students to meet one another, seek leadership positions, and network with experienced business faculty and members of the community. International travel gives students the perspective and experiences to become globally aware business leaders.

Contact

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BBA in Finance with a Concentration in Financial Planning Four-Year Degree Plan

First Year

Fall Semester		Spring Semester	
Course	Hours	Course	Hours
DWHP 1200 Dimensions of Wellness	2	Fine Arts Elective	3
MATH 1304 College Algebra	3	ENGL 1312 Composition II	3
ENGL 1311 Composition I	3	PHIL 1381 Introduction to Philosophy	3
ACCT 2311 Principles of Accounting I	3	ECON 2302 Principles of Microeconomics	3
ECON 2301 Principles of Macroeconomics*	3	ACCT 2312 Principles of Accounting II	3
PEHP PE Activity Elective	1		
Total Hours	15	Total Hours	15

Second Year

Fall Semester		Spring Semester	
Course	Hours	Course	Hours
MIS 2325 Information Management Applications	3	ENGL 2310 World Literature Studies	3
BFIN 3310 Principles of Financial Planning	3	MIS 2321 Introduction to Information Systems	3
BMGT 3370 Business Statistics	3	BFIN 3321 Principles of Financial Management	3
HIST Select from List of History Courses	3	BMGT 3371 Management Science	3
Second Language I	3	Second Language II	3
Total Hours	15	Total Hours	15

Third Year

Fall Semester		Spring Semester	
Course	Hours	Course	Hours
BFIN 3325 Money & Capital Markets	3	BLAW 3317 Business Law	3
BMKT 3331 Principles of Marketing	3	BFIN 3322 Intermediate Financial Management	3
BMGT 3340 Management Theory and Practice	3	BFIN 3324 Investment Planning	3
Science Elective with Lab	4	BINT 3331 International Business Management	3
RELS Select from List of Religion Courses	3	ACCT 3315 Federal Income Tax I	3
Total Hours	16	Total Hours	15

Fourth Year

Fall Semester		Spring Semester	
Course	Hours	Course	Hours
RELS/PHIL Religion or Philosophy Elective	3	BFIN 4315 Retirement Planning & Benefits	3
BFIN 3326 Risk Management & Insurance	3	BFIN 4381 Financial Planning Capstone	3
BFIN 4310 Estate Planning	3	General Elective	3
BMGT 4380 Integ. Bus. Analysis/Dec. Making I	3	General Elective	3
General Elective	3	General Elective (2 credit hours)	2
Total Hours	15	Total Hours	14

*Macroeconomics fulfills the Social Science requirement.

**Three hours of a performance or history course in Visual Art, Dance, Music, or Theatre.

***Any three hour religion or advanced philosophy course.

****BIOL 1402,401, 2321/2121 CHEM 2301/1101 ENSC 1410 GEOL 1401, 1402, 1416, 1417, 2410, 3420, 3430, 3450 PHYS 2305/2105